



DOCUMENTATION NEEDED TO COMPLETE YOUR LOAN APPLICATION*

PHH®

HOME LOANS

Please feel free to contact me
with any questions or concerns
regarding any of these items.



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1. Most recent 30 days of pay stubs.
2. Last two years Federal Tax Returns.
3. Last two years W-2's.
4. Most recent three months asset statements for any accounts used on the loan.

NEED ALL PAGES

- Checking accounts, savings accounts, money market accounts, C.D.s, stock market accounts, mutual funds, retirement accounts (401k & IRA's).
 - Accounts with quarterly statements only need the most recent statement.
5. Most recent mortgage statement, tax bill, homeowner's insurance declaration page for each property currently owned.
 6. Copy of driver's license.
 7. Copy of social security card.
 8. DD-214 VA Loans Only.

***Information not required for loan estimate**

Additional documentation and/or information may be required upon review of this information. The contents of this publication are offered for informational purposes only and does not constitute legal advice. Prior to proceeding on any information set forth in this publication, the reader should consult a qualified Loan Officer, as appropriate.

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